

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Eastern District of New York**Case number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**28 W. 36 HERALD PROPERTIES, LLC**2. All other names debtor used in the last 8 years**

\_\_\_\_\_

Include any assumed names, trade names, and *doing business as names*

\_\_\_\_\_

**3. Debtor's federal Employer Identification Number (EIN)**2 6 - 0 1 6 9 2 9 7**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**11 Sunrise Plaza

Number Street

Number Street

Valley Stream, NY 11580

City State ZIP Code

City State ZIP Code

Nassau

County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)**

\_\_\_\_\_

**6. Type of debtor** Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify: Limited Liability Company

Debtor	<u>28 W. 36 HERALD PROPERTIES, LLC</u>	Case number (if known)
Name		
<p><b>7. Describe debtor's business</b></p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .</p>		
<p><b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b></p> <p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>		
<p><b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b></p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. District _____ When _____ Case number _____            MM / DD / YYYY            District _____ When _____ Case number _____            MM / DD / YYYY</p>		
<p>If more than 2 cases, attach a separate list.</p> <p><b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b></p> <p><input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Debtor <u>The Gateway At Wynwood LLC</u> Relationship <u>common ownership</u>            District <u>Eastern District of New York</u> When <u>7/1/2024</u>            MM / DD / YYYY            Case number, if known <u>24-72586</u></p>		

Debtor

28 W. 36 HERALD PROPERTIES, LLC

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?** No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

28 W. 36 HERALD PROPERTIES, LLC

Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input checked="" type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/25/2024

MM/ DD/ YYYY

 /s/ David Goldwasser

Signature of authorized representative of debtor

David Goldwasser

Printed name

Title Vice President of Restructuring**18. Signature of attorney**

 /s/ Charles Wertman

Signature of attorney for debtor

Date 09/25/2024

MM/ DD/ YYYY

Charles Wertman

Printed name

Law Offices of Charles Wertman P.C.

Firm name

100 Merrick Road Suite 304W

Number Street

Rockville Centre

City

NY11570-4807

State

ZIP Code

(516) 284-0900

Contact phone

charles@cwertmanlaw.com

Email address

2593267

Bar number

NY

State

Debtor 28 W. 36 HERALD PROPERTIES, LLC  
NameCase number (*if known*) \_\_\_\_\_**Additional Page**

10. Continued

Debtor 2830 Wynwood Properties LLC Relationship common ownershipDistrict Eastern District of New York When 7/1/2024

MM / DD / YYYY

Case number, if known 24-72586Debtor 32 W. 39th Midtown Properties LLC Relationship common ownershipDistrict Eastern District of New York When 9/25/2024

MM / DD / YYYY

Case number, if known \_\_\_\_\_

Fill in this information to identify the case:

Debtor Name	<b>28 W. 36 HERALD PROPERTIES, LLC</b>		
United States Bankruptcy Court for the:	Eastern	District of	<b>New York</b>
Case number (If known):			

Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.

Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3.2. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**4. Other cash equivalents (Identify all)**

4.1 \_\_\_\_\_

\_\_\_\_\_

4.2 \_\_\_\_\_

\_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\_\_\_\_\_

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.

Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \_\_\_\_\_

\_\_\_\_\_



Debtor 28 W. 36 HERALD PROPERTIES, LLC  
Name

Case number (if known) \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\_\_\_\_\_

## Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

20. **Work in progress**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

21. **Finished goods, including goods held for resale**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

22. **Other inventory or supplies**

\_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_

\_\_\_\_\_

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\_\_\_\_\_

24. **Is any of the property listed in Part 5 perishable?** No Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?** No Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor 28 W. 36 HERALD PROPERTIES, LLC  
Name

Case number (if known) \_\_\_\_\_

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 28. Crops—either planted or harvested

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## 29. Farm animals Examples: Livestock, poultry, farm-raised fish

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## 30. Farm machinery and equipment (Other than titled motor vehicles)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## 31. Farm and fishing supplies, chemicals, and feed

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## 32. Other farming and fishing-related property not already listed in Part 6

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## 33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\_\_\_\_\_

## 34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

## 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

## 36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

## 37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

## 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

Debtor 28 W. 36 HERALD PROPERTIES, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> _____	_____	_____	_____
40. <b>Office fixtures</b> _____	_____	_____	_____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> _____	_____	_____	_____
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1 _____ 42.2 _____ 42.3 _____	_____	_____	_____
43. <b>Total of Part 7</b> Add lines 39 through 42. Copy the total to line 86. _____			
44. <b>Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. <b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 8: <b>Machinery, equipment, and vehicles</b>			
46. <b>Does the debtor own or lease any machinery, equipment, or vehicles?</b> <input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	_____	_____	_____
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>	_____	_____	_____
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____

Debtor 28 W. 36 HERALD PROPERTIES, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

48. <b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels						
48.1	_____	_____	_____			
48.2	_____	_____	_____			
49. <b>Aircraft and accessories</b>						
49.1	_____	_____	_____			
49.2	_____	_____	_____			
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>						
51. <b>Total of Part 8</b>		_____				
Add lines 47 through 50. Copy the total to line 87.		_____				
52. <b>Is a depreciation schedule available for any of the property listed in Part 8?</b>						
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes						
53. <b>Has any of the property listed in Part 8 been appraised by a professional within the last year?</b>						
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes						
Part 9: <b>Real property</b>						
54. <b>Does the debtor own or lease any real property?</b>						
<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.						
55. <b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>						
<table border="1"> <thead> <tr> <th><b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</th> <th><b>Nature and extent of debtor's interest in property</b></th> <th><b>Net book value of debtor's interest</b> (Where available)</th> <th><b>Valuation method used for current value</b></th> <th><b>Current value of debtor's interest</b></th> </tr> </thead> </table>		<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>		
55.1 _____						
55.2 _____						
55.3 _____						
55.4 _____						
55.5 _____						
55.6 _____						
56. <b>Total of Part 9</b>						
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.						

Debtor 28 W. 36 HERALD PROPERTIES, LLC  
Name

Case number (if known) \_\_\_\_\_

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

## Part 10: Intangibles and intellectual property

## 59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 60. Patents, copyrights, trademarks, and trade secrets

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## 61. Internet domain names and websites

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## 62. Licenses, franchises, and royalties

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## 63. Customer lists, mailing lists, or other compilations

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## 64. Other intangibles, or intellectual property

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## 65. Goodwill

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## 66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

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## 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

## 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

## 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

## Part 11: All other assets

Debtor 28 W. 36 HERALD PROPERTIES, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## 70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

Current value of  
debtor's interest

## 71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ Total face amount - \_\_\_\_\_ doubtful or uncollectible amount = → \_\_\_\_\_

## 72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_

## 73. Interests in insurance policies or annuities

\_\_\_\_\_

## 74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

## 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

## 76. Trusts, equitable or future interests in property

\_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\_\_\_\_\_

## 78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\_\_\_\_\_

Debtor 28 W. 36 HERALD PROPERTIES, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	_____	_____
81. Deposits and prepayments. Copy line 9, Part 2.	_____	_____
82. Accounts receivable. Copy line 12, Part 3.	_____	_____
83. Investments. Copy line 17, Part 4.	unknown	_____
84. Inventory. Copy line 23, Part 5.	_____	_____
85. Farming and fishing-related assets. Copy line 33, Part 6.	_____	_____
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	_____	_____
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	_____	_____
88. Real property. Copy line 56, Part 9.....	→	_____
89. Intangibles and intellectual property. Copy line 66, Part 10.	_____	_____
90. All other assets. Copy line 78, Part 11.	+ _____	_____
91. Total. Add lines 80 through 90 for each column.....	\$0.00	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....	_____	\$0.00

Fill in this information to identify the case:

Debtor name	<b>28 W. 36 HERALD PROPERTIES, LLC</b>		
United States Bankruptcy Court for the:	<b>Eastern</b>	District of	<b>New York</b>
Case number (if known):	<hr/>		

Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			
<b>2.1 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>		
<b>LSC WEST 36TH &amp; 39TH ST LLC</b>	<b>100% OF THE MEMBERSHIP SHARES IN 32 W. 39TH STREET SOLE MEMBER LLC</b>	<b>\$52,000,000.00</b>	<b>unknown</b>
<b>Creditor's mailing address</b>	<b>Describe the lien</b>	<hr/>	
<b>% COLE SCHOTZ P.C. COURT PLAZA NORTH</b>		<hr/>	
<b>P.O. Box 800</b>	<b>Is the creditor an insider or related party?</b>	<hr/>	
<b>Hackensack, NJ 07602</b>	<input checked="" type="checkbox"/> No	<hr/>	
<b>Creditor's email address, if known</b>	<input type="checkbox"/> Yes	<hr/>	
<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b>	<hr/>	
<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No	<hr/>	
<b>Do multiple creditors have an interest in the same property?</b>	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	<hr/>	
<input checked="" type="checkbox"/> No	<b>As of the petition filing date, the claim is:</b>	<hr/>	
<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<b>Check all that apply.</b>	<hr/>	
	<input type="checkbox"/> Contingent	<hr/>	
	<input checked="" type="checkbox"/> Unliquidated	<hr/>	
	<input checked="" type="checkbox"/> Disputed	<hr/>	

<b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>	<b>\$52,000,000.00</b>
--	------------------------

Fill in this information to identify the case:

Debtor name 28 W. 36 HERALD PROPERTIES, LLCUnited States Bankruptcy Court for the:  
Eastern District of New York

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**

No. Go to Part 2.  
 Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____</b>		
<b>2.2 Priority creditor's name and mailing address</b> _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____</b>		

Debtor

**28 W. 36 HERALD PROPERTIES, LLC**

Case number (if known) \_\_\_\_\_

Name

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		<b>Amount of claim</b>
<b>3.1</b>	Nonpriority creditor's name and mailing address  <u>Abramson Law Group</u>  <u>570 Lexington Ave 23rd Flr</u>  <u>New York, NY 10022</u>	<p>As of the petition filing date, the claim is: <u>\$125,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<b>3.2</b>	Nonpriority creditor's name and mailing address  <u>BERNATH &amp; ROSENBERG</u>  <u>126 Spruce Street</u>  <u>Cedarhurst, NY 11516</u>	<p>As of the petition filing date, the claim is: <u>\$5,300.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Accounting Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<b>3.4</b>	Nonpriority creditor's name and mailing address  <u>Rosenberg &amp; Steinmetz PC</u>  <u>181 S. Franklin Ave</u>  <u>Valley Stream, NY 11581</u>	<p>As of the petition filing date, the claim is: <u>\$24,031.67</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<b>3.4</b>	Nonpriority creditor's name and mailing address  _____  _____  _____	<p>As of the petition filing date, the claim is: _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No  <input type="checkbox"/> Yes</p>

Debtor

**28 W. 36 HERALD PROPERTIES, LLC**

Name

Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a.	<b>Total claims from Part 1</b>	5a. <u><b>\$0.00</b></u>
5b.	<b>Total claims from Part 2</b>	5b. + <u><b>\$154,331.67</b></u>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c. <u><b>\$154,331.67</b></u>

Fill in this information to identify the case:

Debtor name 28 W. 36 HERALD PROPERTIES, LLC

United States Bankruptcy Court for the:

Eastern District of New YorkCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
		_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
		_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
		_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
		_____	_____

Fill in this information to identify the case:

Debtor name **28 W. 36 HERALD PROPERTIES, LLC**

United States Bankruptcy Court for the: Eastern District of New York  
(State)

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H**

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

1. **Does the debtor have any codebtors?**  
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes
2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name	Mailing address		Name	Check all schedules that apply:	
2.1	<input type="text"/> Street <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		
2.2	<input type="text"/> Street <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		
2.3	<input type="text"/> Street <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		
2.4	<input type="text"/> Street <input type="text"/>		<input type="text"/>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	City	State	ZIP Code		

Debtor 28 W. 36 HERALD PROPERTIES, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>Column 1: Codebtor</b>		<b>Column 2: Creditor</b>	
	Name	Name	<i>Check all schedules that apply:</i>
2.5	<p>Name _____            Street _____            _____            _____</p> <p>City _____ State _____ ZIP Code _____</p>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<p>Street _____            _____            _____</p> <p>City _____ State _____ ZIP Code _____</p>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name 28 W. 36 HERALD PROPERTIES, LLCUnited States Bankruptcy Court for the:  
Eastern District of New YorkCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$0.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$0.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$52,000,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$154,331.67**4. Total liabilities.....**

Lines 2 + 3a + 3b

**\$52,154,331.67**

Fill in this information to identify the case:

Debtor name 28 W. 36 HERALD PROPERTIES, LLC

United States Bankruptcy Court for the:

Eastern District of New York

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2024</u> to <u>Filing date</u> MM/ DD/ YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	
<b>For prior year:</b>	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	
<b>For the year before that:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2024</u> to <u>Filing date</u> MM/ DD/ YYYY		
<b>For prior year:</b>	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY		
<b>For the year before that:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY		

Debtor **28 W. 36 HERALD PROPERTIES, LLC**  
Name

Case number (if known) \_\_\_\_\_

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name _____	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street _____ _____	_____	_____	
City _____	State _____	ZIP Code _____	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____	_____	_____	_____
Street _____ _____	_____	_____	_____
City _____	State _____	ZIP Code _____	
Relationship to debtor			
_____			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Description of the property	Date	Value of property
_____	_____	_____	_____

Debtor **28 W. 36 HERALD PROPERTIES, LLC**  
Name

Case number (if known) \_\_\_\_\_

5.1. \_\_\_\_\_  
 Creditor's name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code	XXXX- _____		

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

Case title	Nature of case	Court or agency's name and address	Status of case
_____	_____	Name _____ Street _____ City _____ State _____ ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> _____			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

Debtor **28 W. 36 HERALD PROPERTIES, LLC**

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City	Case number	Street
State		
ZIP Code	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name	_____	_____	_____
Street	_____	_____	_____
City	State	ZIP Code	
Recipient's relationship to debtor	_____	_____	_____

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	_____	_____

10.1. \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

Debtor 28 W. 36 HERALD PROPERTIES, LLC  
Name

Case number (*if known*) -

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<u>Law Offices of Charles Wertman P.C.</u>	<u>Attorney's Fee</u>	<u>09/24/2024</u>	<u>\$21,738.00</u>
	<b>Address</b>			
	<u>100 Merrick Road Suite 304W</u>			
	Street			
	<u>Rockville Centre, NY 11570-4807</u>			
	City	State	ZIP Code	
	<b>Email or website address</b>			
	<u>Who made the payment, if not debtor?</u>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None



Debtor **28 W. 36 HERALD PROPERTIES, LLC**

Case number (if known) \_\_\_\_\_

Name

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

 No Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

No

Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____
Street _____	_____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____	_____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Debtor 28 W. 36 HERALD PROPERTIES, LLC  
Name

Case number (if known) .

19.1	<b>Depository institution name and address</b>	<b>Names of anyone with access to it</b>	<b>Description of the contents</b>	<b>Does debtor still have it?</b>
	Name _____	Names _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Street _____	_____	_____	
	City _____	State _____	ZIP Code _____	<b>Address</b> _____

## 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____	_____	_____	<input type="checkbox"/> No
	Street _____	_____	_____	<input type="checkbox"/> Yes
	City _____	State _____	ZIP Code _____	<b>Address</b> _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City	State	ZIP Code	

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **28 W. 36 HERALD PROPERTIES, LLC**

Case number (if known) \_\_\_\_\_

Name

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.** No Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City      State      ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?** No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City      State      ZIP Code	Name Street City      State      ZIP Code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?** No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City      State      ZIP Code	Name Street City      State      ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Debtor

**28 W. 36 HERALD PROPERTIES, LLC**

Name

Case number (if known) \_\_\_\_\_

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address****Dates of service**

26a.1.

Name \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address****Dates of service**

26b.1.

Name \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Name \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Debtor 28 W. 36 HERALD PROPERTIES, LLC  
Name

Case number (if known) \_\_\_\_\_

**Name and address**

26d.1.

Name \_\_\_\_\_

Street \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	_____

**Name and address of the person who has possession of inventory records**

27.1.

Name \_\_\_\_\_

Street \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
_____	_____	_____	_____

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?** No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Debtor 28 W. 36 HERALD PROPERTIES, LLC

Case number (if known) \_\_\_\_\_

Name

Name and address of recipient

Amount of money or description  
and value of property

Dates

Reason for providing  
the value

30.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

## 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

 No Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation \_\_\_\_\_

EIN: \_\_\_\_\_

## 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

 No Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund \_\_\_\_\_

EIN: \_\_\_\_\_

## Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/25/2024  
MM/ DD/ YYYY

 /s/ David Goldwasser

Signature of individual signing on behalf of the debtor

Printed name \_\_\_\_\_

David Goldwasser

Position or relationship to debtor Vice President of Restructuring

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

Fill in this information to identify the case:

Debtor name 28 W. 36 HERALD PROPERTIES, LLC

United States Bankruptcy Court for the:

Eastern District of New York

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	LSC WEST 36TH & 39TH ST LLC % COLE SCHOTZ P.C. COURT PLAZA NORTH P.O. Box 800 Hackensack, NJ 07602			Disputed Unliquidated			\$52,000,000.00
2	Abramson Law Group 570 Lexington Ave 23rd Fl New York, NY 10022			Disputed			\$125,000.00
3	Rosenberg & Steinmetz PC 181 S. Franklin Ave Valley Stream, NY 11581		Legal Services	Disputed			\$24,031.67
4	BERNATH & ROSENBERG 126 Spruce Street Cedarhurst, NY 11516		Accounting Services	Disputed			\$5,300.00
5							
6							
7							
8							

Debtor

**28 W. 36 HERALD PROPERTIES, LLC**

Case number (if known) \_\_\_\_\_

Name

<b>Name of creditor and complete mailing address, including zip code</b>		<b>Name, telephone number, and email address of creditor contact</b>	<b>Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)</b>	<b>Indicate if claim is contingent, unliquidated, or disputed</b>	<b>Amount of unsecured claim</b> If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					<b>Total claim, if partially secured</b>	<b>Deduction for value of collateral or setoff</b>	<b>Unsecured claim</b>
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

**United States Bankruptcy Court**  
Eastern District of New York

**In re** 28 W. 36 HERALD PROPERTIES, LLC

Case No. \_\_\_\_\_

**Debtor** Chapter \_\_\_\_\_ **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

**FLAT FEE**

For legal services, I have agreed to accept ..... **\$21,738.00**

Prior to the filing of this statement I have received ..... **\$21,738.00**

Balance Due ..... **\$0.00**

**RETAINER**

For legal services, I have agreed to accept and received a retainer of .....

The undersigned shall bill against the retainer at an hourly rate of .....  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. **\$1,738.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor  Other (specify)

4. The source of compensation to be paid to me is:

Debtor  Other (specify)

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

B2030 (Form 2030) (12/15)

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

<b>CERTIFICATION</b>	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>09/25/2024</u> <i>Date</i>	<u>/s/ Charles Wertman</u> <b>Charles Wertman</b> <i>Signature of Attorney</i> Bar Number: 2593267 Law Offices of Charles Wertman P.C. 100 Merrick Road Suite 304W Rockville Centre, NY 11570-4807 Phone: (516) 359-1334
<u>Law Offices of Charles Wertman P.C.</u> <i>Name of law firm</i>	

Date: 09/25/2024 /s/ David Goldwasser  
*David Goldwasser*

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK  
CENTRAL ISLIP DIVISION

IN RE: **28 W. 36 HERALD PROPERTIES, LLC**

CASE NO

**CHAPTER 11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 09/25/2024

Signature /s/ David Goldwasser  
David Goldwasser, Vice President of Restructuring

Abramson Law Group  
570 Lexington Ave 23rd Flr  
New York, NY 10022

BERNATH & ROSENBERG  
126 Spruce Street  
Cedarhurst, NY 11516

LSC WEST 36TH & 39TH ST  
LLC  
% COLE SCHOTZ P.C.  
COURT PLAZA NORTH  
P.O. Box 800  
Hackensack, NJ 07602

Rosenberg & Steinmetz PC  
181 S. Franklin Ave  
Valley Stream, NY 11581